

While the pandemic affected well-being, new conversations around access and innovation have begun to generate change. Virtual care solutions and provider support are improving access to and usability of mental health services.



About a third of people say their lives were disrupted in the following ways:

Anxiety

37%



Stress

35%



Change in physical activity

35%



Sleep changes

33%



Weight gain

33%



Lack of routine/ daily schedule/ structure

30%



Depression

30%



Feelings of isolation and loneliness

30%





Stress levels rose, in part due to greater responsibilities in the household.

Men reported higher levels of stress from the following responsibilities:

Caring for children who live in the home	All people 64%	Men 70%	Women 59%
Homeschooling children	62%	67%	58%
Work	62%	67%	58%
Health of loved ones	62%	64%	57%
Exercise	59%	65 %	55 %
Household finances	58%	60%	56%
Personal health	53%	56%	51%

People say their use of substances also increased. **Nicotine** 21% Alcohol 20% Opioids 10%



44% of providers

say all or most of their patients are struggling with emotional and mental health challenges.



While the majority of people experienced stress related to the pandemic, few have sought mental health care, citing cost/affordability as a reason.



61% of people had high to moderate concern

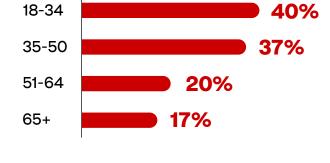
about being able to afford treatment for mental/behavioral health conditions.

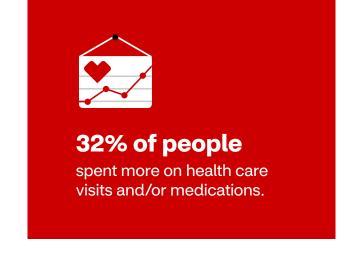


32% of people shared that cost of care

is the biggest obstacle in staying healthy.

Younger people between 18 and 34 years old felt the financial pinch most.





Patients and providers alike are leaning into virtual care options for mental health services.



48% of people said they would be very or

somewhat likely to seek out mental health services if they could do so using a "virtual visit."



94% of licensed clinical workers

virtual offerings.

said they have added

Explore more from the 2021 Health Care Insights Report.

workers, nurse practitioners, physician assistants, registered nurses and pharmacists.

About the Study:

The Health Care Insights Study by CVS Health, first released in 2018 and called the Health Ambitions Study, then known as the Path to Better Health Study in 2019 and 2020, was conducted in March 2021 and included two surveys fielded by Market Measurement, a national market research consulting firm. The consumer survey comprised 1,000 participants 18 and older, located throughout the U.S. It also oversampled five metropolitan statistical areas — Phoenix, Columbus, Tampa, Houston, and Philadelphia and two ethnic groups: Black and Hispanic people. The survey of 400 providers focused on primary care physicians and specialists with at least two years' experience, as well as licensed clinical

